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Securitas Rights Issue 2022

Questions and answers

Please note that the following questions and answers provide general answers to frequently asked questions. Investing in shares is associated with risk. When making an investment decision, you must rely on your own analysis of Securitas and the rights issue in accordance with the prospectus prepared for the rights issue, including applicable facts and risks. The prospectus is available on Securitas' website, www.securitas.com, SEB's website, www.sebgroup.com/prospectuses and on www.fi.se.

Shareholders who have a custodian, i.e. have holdings that are nominee-registered, refer to their respective nominees for specific information and instructions.

Questions related to the nature of the transaction

What is a rights issue?

A rights issue is a new issue of shares with preferential right for existing shareholders, and entail an offer to existing and eligible shareholders to, during a set period, subscribe for new shares in the company at a predetermined subscription price. Anyone who owns shares in Securitas on the record date September 20, 2022, and is not legally restricted from participating, has the right to participate in the rights issue. The last day of trading in Securitas' shares inclusive of the right to participate in the rights issue is September 16, 2022.

Why has Securitas decided to carry out a rights issue?

The acquisition of STANLEY Security closed on July 22, 2022. Temporary bridge loan facilities were used to finance the acquisition of STANLEY Security. The net proceeds from the rights issue of approximately MSEK 9,511 will be used to repay a corresponding amount of the bridge facilities. The remaining debt of approximately MSEK 24,191 will be refinanced through the issuance of bonds and/or raising other debt financings.

How much money does the company receive through the issue, and what will the money be used for?

If the rights issue is fully subscribed for, Securitas will receive issue proceeds of approximately MSEK 9,583 (before deduction of issue costs estimated to amount to approximately MSEK 72). The net proceeds from the rights issue will be used to repay a corresponding amount of the bridge facilities.

What is a subscription right?

A subscription right is a security that gives the holder a right to, during a set period, subscribe for new shares in a company at a predetermined subscription price. The subscription right has an economic value if the subscription price is lower than the share price.

What does it mean that Investment AB Latour and subsidiaries, Melker Schörling AB and EQT have undertaken subscription commitments?

Investment AB Latour and subsidiaries, Melker Schörling AB and EQT, together holding shares representing 18.4 percent of the outstanding share capital and 42.6 percent of the votes in the company¹, have committed to exercise their preferential rights in the share issue and thereby subscribe for new shares corresponding to their respective holding in the company, i.e., a total of 18.4 percent of the rights issue.

In addition to the subscription undertakings, Investment AB Latour and subsidiaries, Melker Schörling AB and EQT have entered into guarantee commitments to subscribe for additional shares corresponding to 21.9 percent of the rights issue, corresponding to a total amount of MSEK 2,099.

Altogether, said shareholders have provided subscription and guarantee undertakings to subscribe for in total 40.3 percent of the rights issue.

Subscription related questions

How many shares am I entitled to subscribe for in the rights issue?

Any eligible shareholder who is registered as a shareholder on the record date of September 20, 2022, will receive four (4) subscription rights for each share held in Securitas. Seven (7) subscription rights entitle the holder to subscribe for one (1) new share, provided that the holder is not legally restricted from participating in the rights issue.

The subscription price is set to SEK 46 per new share.

What do I do if I want to buy or sell subscription rights?

You can contact your bank or trustee for further instructions, or buy and sell subscription rights of class B on Nasdaq Stockholm between September 22, 2022, and October 6, 2022.

During this period, the subscription rights of class B are traded on Nasdaq Stockholm.

What is the value of a subscription right?

The value of the subscription rights is determined by Securitas share price and may fluctuate during the subscription period. The value is calculated in relation to the so called TERP (theoretical ex-rights price). TERP is the theoretical price per share after the completion of the rights issue, assuming that all rights are subscribed for. At the time of the announcement of the rights issue terms, the TERP amounted to approximately SEK 75. The difference between the TERP and the subscription price in relation to the number of rights required to convert to one new share in Securitas determines the value of the subscription rights. Based on the above, the value of the subscription rights amounted to SEK 4.1 as per September 12, 2022.

When should I use the application form?

If you are a directly registered shareholder and want to participate in the rights issue (and does not reside in a restricted jurisdiction) but want to exercise a different number of subscription rights than what is stated in the issue statement, for example, if you have bought or sold subscription rights, you must use the application form called "Subscription

¹ Excluding Securitas' holdings of treasury shares. As of August 31, 2022, Securitas held 475,000 treasury shares of class B.

for shares WITH subscription rights” for subscription for shares with subscription rights. The application form can be ordered from SEB during office hours by telephone: +46 (0)8 639 27 50. The application form can be sent to SEB, Emissioner ABO3, SE-106 40 Stockholm, Sweden, or be handed in at any SEB office in Sweden. Application forms shall be received by SEB Emissioner no later than October 11, 2022.

What is the subscription price in the rights issue?

The subscription price is set to SEK 46 per new share.

When is the subscription period?

The subscription period runs between September 22, 2022, and October 11, 2022.

How do I participate in the rights issue?

As a directly registered shareholder, you subscribe for shares by making a payment in accordance with the payment form sent by post on September 22, 2022 (alternatively, if payment is made from abroad, according to special payment instructions). If you want to subscribe for a different number of shares than you are entitled to, for example, if you have bought or sold subscription rights, use the application form “Subscription for shares WITH subscription rights”. The application form can be ordered from SEB during office hours by telephone: +46 (0)8 639 27 50.

If you want to register for subscription of new shares without the support of subscription rights, use the registration form called “Subscription for shares WITHOUT subscription rights”, which is available on the company’s website, www.securitas.com, and via SEB’s website, www.sebgroup.com/prospectuses.

As a shareholder, do I need to do anything to obtain subscription rights in Securitas’ rights issue?

No, the objective is that everyone registered as a shareholder in Securitas on the record date of September 20, 2022, automatically receive subscription rights (except for holders who are legally restricted from participating in the rights issue).

What happens if I, as an existing shareholder, do not participate in the rights issue?

If you do not participate, your shareholding will be diluted by up to approximately 36 percent of the capital and the votes in Securitas. However, you have the opportunity to sell your subscription rights to be financially compensated for the dilution. The subscription rights of class B will be traded between September 22, 2022, and October 6, 2022. Please note that non-exercised subscription rights become invalid and lose their value after the end of the subscription period on October 11, 2022.

Can I subscribe for more shares than I have a preferential right to?

Yes, it can be done in the following ways:

1. You may buy subscription rights of class B on the stock exchange and use these to subscribe for new shares. You then take over the preferential right to subscribe for new shares and subscribe in accordance with the instructions in the application form “Subscription for shares WITH subscription rights”. The application form can be ordered from SEB during office hours by telephone: +46 (0)8 639 27 50.
2. You can also apply to subscribe for shares without preferential right. In this case, you must use the application form “Subscription for shares WITHOUT subscription rights”. The form is available on the company’s website, www.securitas.com, and via SEB’s website, www.sebgroup.com/prospectuses.

How do I know if I will be allotted shares?

As confirmation of the allotment of shares subscribed for without subscription rights, a settlement note will be sent out on or around October 14, 2022.

What can I do as an existing shareholder if I cannot afford to participate in the rights issue?

If you, who receive subscription rights, cannot afford to subscribe for new shares in the rights issue, you have the opportunity to take advantage of the value of the subscription rights that you receive by selling them. In this way, you are financially compensated for the dilution effect of the transaction.

Can the subscription rights be traded on Avanza or Nordnet?

The subscription rights of class B are traded on Nasdaq Stockholm between September 22, 2022, and October 6, 2022. It is the company's intention that the subscription rights of class B will be tradable through online brokers such as Avanza and Nordnet.

Why are some jurisdictions restricted and which are these?

The allotment of subscription rights and the issue of new shares to persons who are resident in countries other than Sweden may be affected by applicable securities legislation in such countries. Consequently, subject to certain exceptions, shareholders resident in for example the United States, Australia, Canada, Japan, India, South Africa, Hong Kong, Singapore or any other jurisdiction where participation would require additional prospectuses, registration or measures besides those required by Swedish law will not receive any subscription rights or be allowed to subscribe for new shares.

If I reside in a restricted jurisdiction, what can I do?

If you reside in a restricted jurisdiction, for example, the United States, Australia, Canada, Japan, India, South Africa, Hong Kong, Singapore or any other jurisdiction where participation would require additional prospectuses, registration or measures besides those required by Swedish law, you will not receive any subscription rights or be allowed to subscribe for new shares.

When do I need to pay for the new shares?

For shares subscribed for with subscription rights, the last day for payment is October 11, 2022. For shares subscribed for without subscription rights, payment shall be made in accordance with the instructions on the settlement note which will be distributed after the Board of Directors has resolved on allotment of such shares. For shareholders whose holdings are nominee-registered at a bank or other nominee, subscription and payment for new shares should be made in accordance with instructions from the respective nominee.

Is there more information available regarding the rights issue?

For more information, see the prospectus available on the company's website, www.securitas.com, via SEB's website, www.sebgroup.com/prospectuses, and on www.fi.se. For any questions regarding the offering in connection with the rights issue, please contact Securitas' shareholder service on telephone number +46 (0) 8 46 00 73 89. The shareholder service is open between 9 to 11 am on weekdays, during the period September 20 to October 14, 2022.

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