



*Security solutions
through people*

Securitas Annual General Meeting 2007

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Stockholm, 17 April 2007

Four security companies



Securitas AB

Listed on the
Stockholm Stock Exchange
1991



Securitas Systems AB

De-merged and listed
on the Stockholm the Stock
Exchange September 2006



Securitas Direct AB

De-merged and listed
on the Stockholm Stock
Exchange September 2006



Loomis AB

Planned to be de-merged
and listed on the
Stockholm Stock Exchange
second half 2007



Income statement 2006

| MSEK | Full Year 2006 | Full Year 2005 | Total change, % |
|--|---------------------------|---------------------------|----------------------------|
| Sales | 60.523 | 58.201 | 4 |
| <i>Organic sales growth, %</i> | 6 | 4 | |
| Operating income before amortization | 3.591 | 3.526 | 2 |
| <i>Operating margin, %</i> | 5,9 | 6,1 | |
| <i>Real change, %</i> | 4 | 5 | |
| Income before taxes and items affecting comparability | 2.943 | 2.992 | -2 |
| <i>Real change, %</i> | 4 | 8 | |
| Income before taxes | 883 | 2.841 | -69 |
| Net income for the period, continuing operations | 513 | 2.158 | - |
| Earnings per share, before items affecting comparability, continuing operations (SEK) | 5,97 | 6,24 | -4 |
| Earnings per share, continuing operations (SEK) | 1,41 | 5,84 | -76 |

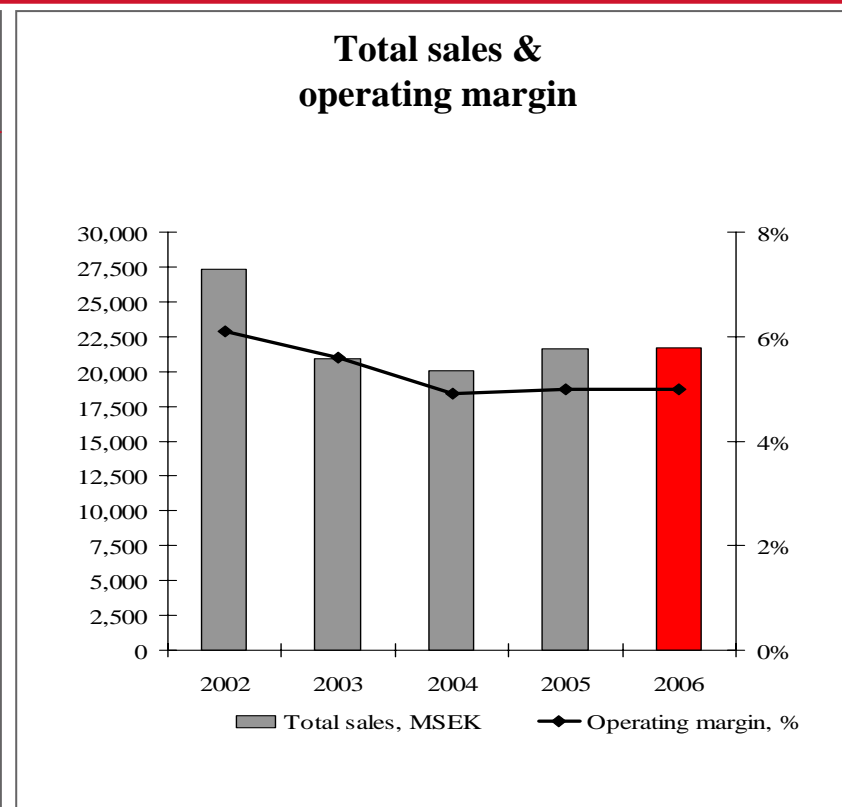
Items affecting comparability

| MSEK | Income 2006 | Cash Flow 2006 | Refers to: |
|------------------------|------------------------|---------------------------|---------------------------------------|
| Security Services | -333 | -4 | Esabe, FAA, Brazil, Germany |
| Cash Handling Services | -1,511 | - | SCM, Welo |
| The Group | -216 | -125 | Stock exchange listing, HQ relocation |
| Total | -2,060 | -129 | |

Security Services USA

| MSEK | Full Year 2006 | Full Year 2005 |
|---|----------------|----------------|
| Total sales | 21,736 | 21,616 |
| <i>Organic sales growth, %</i> | 5 | 4 |
| Operating income | 1,088 | 1,080 |
| <i>Operating margin, %</i> | 5.0 | 5.0 |
| <i>Real change, %</i> | 4 | 6 |
| Operating capital employed | 1,163 | 1,123 |
| <i>Op. capital employed as % of sales¹</i> | 6 | 5 |
| Capital employed | 7,116 | 8,034 |
| <i>ROCE, %¹</i> | 15 | 13 |

¹ The calculation is based on end rates for the balance sheet and average rates for the statement of income. The calculation excludes the impact from items affecting comparability.



- Stable organic sales growth and marginal development
- The GM contract was retained and expanded from 1 January 2007 with yearly sales of 130 MUSD

Key indicators (annualized)

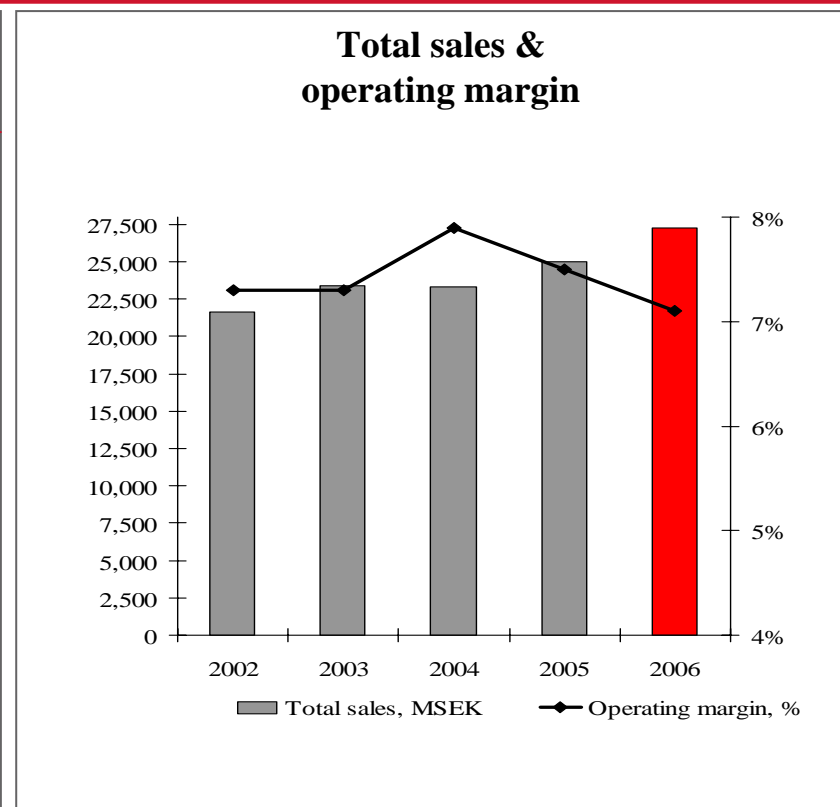
- Contract portfolio growth 5%
- Client retention >90 %
- Employee turnover 70%



Security Services Europe

| MSEK | Full Year 2006 | Full Year 2005 |
|---|----------------|----------------|
| Total sales | 27,305 | 24,996 |
| <i>Organic sales growth, %</i> | 7 | 5 |
| Operating income | 1,937 | 1,874 |
| <i>Operating margin, %</i> | 7.1 | 7.5 |
| <i>Real change, %</i> | 4 | -1 |
| Operating capital employed | 1,216 | 1,288 |
| <i>Op. capital employed as % of sales¹</i> | 5 | 5 |
| Capital employed | 7,235 | 7,165 |
| <i>ROCE, %¹</i> | 26 | 26 |

¹ The calculation is based on end rates for the balance sheet and average rates for the statement of income. The calculation excludes the impact from items affecting comparability.



- Positive development of contract portfolio and organic sales growth
- Operating margin affected by lower margins in Aviation and one off effects

Key indicators (annualized)

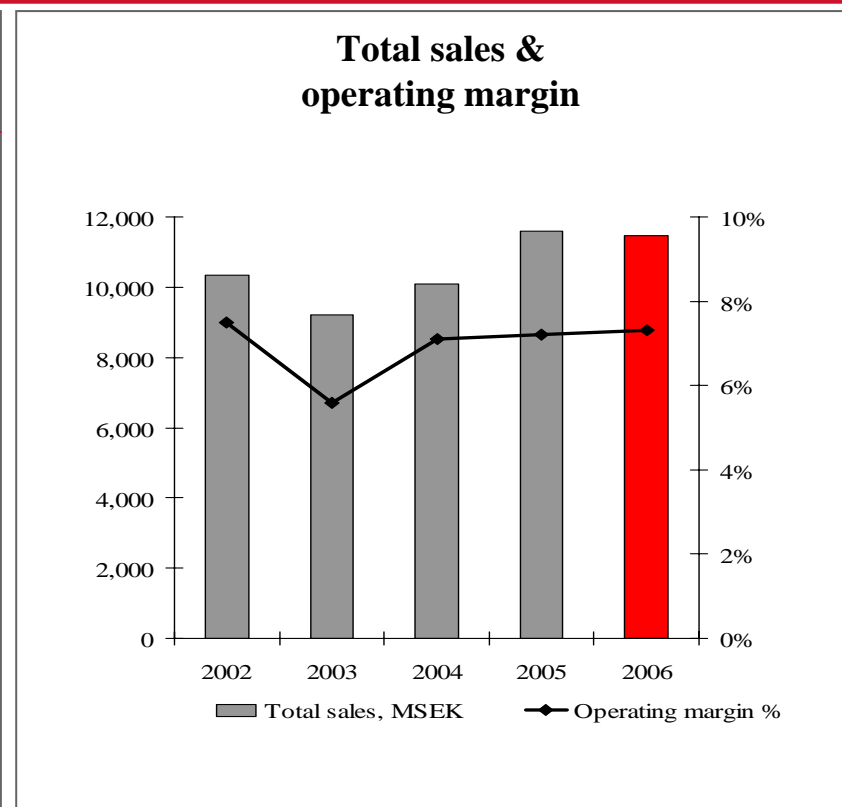
- Contract portfolio growth 5%
- Client retention >90 %
- Employee turnover 35%



Loomis (Cash Handling Services)

| MSEK | Full Year 2006 | Full Year 2005 |
|---|-------------------|-------------------|
| Total sales | 11,474 | 11,581 |
| <i>Organic sales growth, %</i> | 5 | 2 |
| Operating income | 838 | 831 |
| <i>Operating margin, %</i> | 7.3 | 7.2 |
| <i>Real change, %</i> | 3 | 14 |
| Operating capital employed | 1,158 | 2,372 |
| <i>Op. Capital employed as % of sales¹</i> | 22 | 20 |
| Capital employed | 3,674 | 5,251 |
| <i>ROCE, %¹</i> | 16 | 16 |

¹ The calculation is based on end rates for the balance sheet and average rates for the statement of income. The calculation excludes the impact from items affecting comparability.



- Positive development of organic sales growth and stable operating margin despite a turbulent 2006
- Name change and re-branding during 2006 and 2007



Cash flow and net debt

| MSEK | Jan-Dec 2006 | Jan-Dec 2005 |
|--------------------------------------|---------------------|---------------------|
| Operating income before amortization | 3.591 | 3.526 |
| Adjusted income | 2.380 | 2.266 |
| Free cash flow | 1.780 | 2.386 |
| % of adjusted income | 75 | 105 |
| Net debt | 9.735 | 11.945 |
| Free cash flow/net debt | 0,18 | 0,20 |
| Net debt/Equity | 1,01 | 0,82 |

Financial targets

- Free cash flow as % of adjusted income– 75 – 80 %
- Free cash flow in relation to net debt \geq 0,20



Going forward

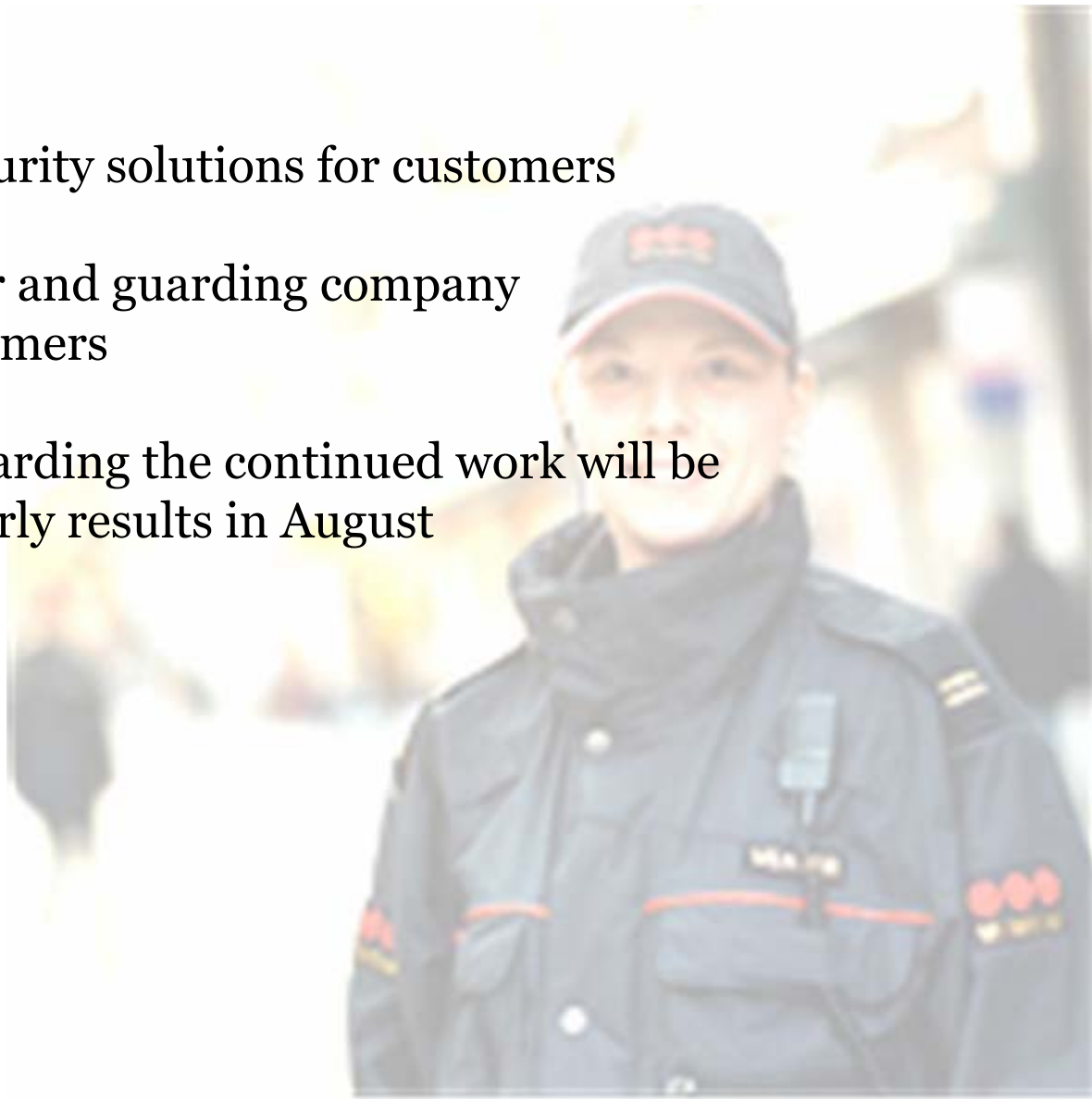
Securitas has

- Market leading positions in Europe and the US
- Strong company culture
- Deeply rooted focus on profitability



Going forward cont'd.

- Focus on developing security solutions for customers
- The best security advisor and guarding company for large and small customers
- Further information regarding the continued work will be presented at the half yearly results in August





Integrity Vigilance Helpfulness