

FINAL TERMS

MIFID II product governance – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

2 March 2018

SECURITAS AB (publ)

Legal entity identifier (LEI): 635400TTYKE8EIWDS617

Issue of €300,000,000 1.250 per cent. Notes due 6 March 2025

under the €3,000,000,000

Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 21 February 2018 which constitutes a base prospectus for the purposes of the Prospectus Directive as amended (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular is available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer and from the specified offices of the Paying Agents in London and Luxembourg.

1. (i) Series Number: 26
- (ii) Tranche Number: 1
- (iii) Date on which the Notes will be consolidated and form a single Series: Not Applicable
2. Specified Currency or Currencies: Euro (€)
3. Aggregate Nominal Amount:
 - (i) Tranche: €300,000,000
 - (ii) Series: €300,000,000
4. Issue Price: 99.257 per cent. of the Aggregate Nominal Amount
5. (i) Specified Denominations: €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000

	(ii)	Calculation Amount (in relation to calculation of interest on Notes in global form see Conditions):	€1,000
6.	(i)	Issue Date:	6 March 2018
	(ii)	Interest Commencement Date:	Issue Date
7.		Maturity Date:	6 March 2025
8.		Interest Basis:	1.250 per cent. Fixed Rate (further particulars specified below)
9.		Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
10.		Change of Interest Basis:	Not Applicable
11.		Put/Call Options:	Change of Control Put Issuer Call (further particulars specified below)

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

12.		Fixed Rate Note Provisions	Applicable
	(i)	Rate(s) of Interest:	1.250 per cent. per annum payable in arrear on each Interest Payment Date
	(ii)	Interest Payment Date(s):	6 March in each year, commencing on 6 March 2019, up to and including the Maturity Date
	(iii)	Fixed Coupon Amount(s) for Notes in definitive form (and in relation to Notes in global form see Conditions):	€12.50 per Calculation Amount
	(iv)	Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form, see Conditions):	Not Applicable
	(v)	Day Count Fraction:	Actual/Actual (ICMA)
	(vi)	Determination Date(s):	6 March in each year
13.		Floating Rate Note Provisions	Not Applicable
14.		Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION


15.		Notice periods for Condition 6(b):	Minimum period: 30 days Maximum period: 60 days
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| 16. | Issuer Call: | Applicable |
| | (i) Optional Redemption Date(s): | Any Business Day from, and including, the day that is 90 days prior to the Maturity Date to, but excluding the Maturity Date |
| | (ii) Optional Redemption Amount: | €1,000 per Calculation Amount |
| | (iii) If redeemable in part: | Not Applicable - the Notes are not redeemable in part |
| | (iv) Notice periods: | Minimum period: 15 days
Maximum period: 30 days |
| 17. | Investor Put: | Not Applicable |
| 18. | Final Redemption Amount: | €1,000 per Calculation Amount |
| 19. | Change of Control Put: | Applicable |
| 20. | Early Redemption Amount payable on redemption for taxation reasons or on event of default: | €1,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 21. | (a) Form of Notes: | |
| | Form: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event |
| | (b) New Global Note: | Yes |
| 22. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Not Applicable |
| 23. | Talons for future Coupons to be attached to definitive Notes: | No |

Signed on behalf of Securitas AB (publ):

By: 
 Duly authorised
 SEAN GRACE

By: 
 Duly authorised


PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading: Applications has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Bourse de Luxembourg *and listed on the Official List of the Luxembourg Stock Exchange*) with effect from 6 March 2018.
- (ii) Estimate of total expenses related to admission to trading: €4,100

2. RATINGS

- Ratings: The Notes to be issued are expected to be rated BBB by Standard & Poor's Credit Market Services Europe Limited

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for the fees payable to HSBC Bank plc, Nordea Bank AB (publ) and UniCredit Bank AG (the **Managers**), so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. YIELD (*Fixed rate notes only*)

- Indication of yield: 1.362 per cent. per annum

5. OPERATIONAL INFORMATION

- (i) ISIN: XS1788605936
- (ii) Common Code: 178860593
- (iii) CFI: DTFUFB
- (iv) FISN: SECURITAS AB/1.25 MTN 20250306
- (v) Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
- (vi) Delivery: Delivery against payment
- (vii) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (viii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for

Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met

6. DISTRIBUTION

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| (i) | Method of distribution: | Syndicated |
| (ii) | If syndicated, names of Managers: | HSBC Bank plc
Nordea Bank AB (publ)
UniCredit Bank AG |
| (iii) | Date of Subscription Agreement: | 2 March 2018 |
| (iv) | Stabilisation Manager(s) (if any): | Not Applicable |
| (v) | If non-syndicated, name of relevant Dealer: | Not Applicable |
| (vi) | U.S. Selling Restrictions: | Reg. S Compliance Category 2; TEFRA D Rules |
| (vii) | Prohibition of Sales to EEA Retail Investors: | Not Applicable |
| (viii) | Prohibition of Sales to Belgian Consumers: | Applicable |