

FINAL TERMS

21 November 2013

SECURITAS AB (publ)
Issue of €350,000,000 2.625 per cent. Notes due 22 February 2021
under the €2,000,000,000
Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 12 September 2013 which, as supplemented by a supplement to the Offering Circular dated 14 November 2013, constitutes a base prospectus for the purposes of Directive 2003/71/EC (the **Prospectus Directive**) as amended (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular is available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer and from the specified offices of the Paying Agents in London and Luxembourg.

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| 1. | (i) | Series Number: | 19 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 2. | | Specified Currency or Currencies: | Euro (€) |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | Tranche: | €350,000,000 |
| | (ii) | Series: | €350,000,000 |
| 4. | | Issue Price: | 99.811 per cent. of the Aggregate Nominal Amount |
| 5. | (i) | Specified Denominations: | €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000 |
| | (ii) | Calculation Amount: | €1,000 |
| 6. | (i) | Issue Date: | 22 November 2013 |
| | (ii) | Interest Commencement Date: | Issue Date |
| 7. | | Maturity Date: | 22 February 2021 |
| 8. | | Interest Basis: | 2.625 per cent. Fixed Rate |

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| 9. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount |
| 10. | Change of Interest Basis: | Not Applicable |
| 11. | Put/Call Options: | Change of Control Put |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 12. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate(s) of Interest: | 2.625 per cent. per annum payable in arrear on each Interest Payment Date |
| | (ii) Interest Payment Date(s): | 22 February in each year up to and including the Maturity Date

There will be a short first coupon from, and including, the Issue Date to, but excluding, 22 February 2014 (the Short First Coupon) |
| | (iii) Fixed Coupon Amount(s):

<i>(Applicable to Notes in definitive form.)</i> | €26.25 per Calculation Amount, other than in respect of the Short First Coupon (as to which see 12(iv) below) |
| | (iv) Broken Amount(s):
<i>(Applicable to Notes in definitive form.)</i> | In respect of the Short First Coupon, €6.62 per Calculation Amount, payable on the Interest Payment Date falling on 22 February 2014 |
| | (v) Day Count Fraction: | Actual/Actual (ICMA) |
| | (vi) Determination Date(s): | 22 February in each year |
| 13. | Floating Rate Note Provisions | Not Applicable |
| 14. | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 15. | Notice periods for Condition 6(b): | Minimum period: 30 days

Maximum period: 60 days |
| 16. | Issuer Call: | Not Applicable |
| 17. | Investor Put: | Not Applicable |
| 18. | Final Redemption Amount: | €1,000 per Calculation Amount |
| 19. | Change of Control Put: | Applicable |
| 20. | Early Redemption Amount payable on redemption for taxation reasons or on event of default: | €1,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21. (a) Form of Notes:

Form:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event

Notes shall not be physically delivered in Belgium, except to a clearing system, a depository or other Institution for the purpose of their immobilisation in accordance with article 4 of the Belgian Law of 14 December 2005

(b) New Global Note:

Yes

22. Additional Financial Centre(s) or other special provisions relating to Payment Dates:

Not Applicable

23. Talons for future Coupons to be attached to definitive Notes:

No

RESPONSIBILITY

Signed on behalf of Securitas AB (publ):

By: 
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Duly authorised

SEAN GRACE

BANK ADMM



PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's regulated market and listing on the Official List of the Luxembourg Stock Exchange with effect from 22 November 2013
- (ii) Estimate of total expenses related to admission to trading: €4,680

2. RATINGS

- Ratings: The Notes to be issued have been rated BBB (stable) by Standard & Poor's Credit Market Services Europe Limited
- Standard & Poor's Credit Market Services Europe Limited is established in the European Union and has applied for registration under Regulation (EC) No. 1060/2009 (as amended)

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business

4. YIELD (*Fixed rate notes only*)

- Indication of yield: 2.655 per cent. (annual)

5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0996455399
- (ii) Common Code: 099645539
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that the Eurosystem eligibility criteria have been met.

6. DISTRIBUTION

- (i) Method of distribution: Syndicated
- (ii) If syndicated, names of Managers: BNP Paribas
Nordea Bank Danmark A/S
The Royal Bank of Scotland plc
UniCredit Bank AG
- (iii) Date of Subscription Agreement: 21 November 2013
- (iv) Stabilising Manager(s) (if any): UniCredit Bank AG
- (v) If non-syndicated, name of relevant Dealer: Not Applicable
- (vi) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D Rules