

Press Release  
September 23, 2022

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## Securitas publishes supplement to prospectus regarding the rights issue

Today, September 23, 2022, Securitas has published a supplement to the prospectus regarding the rights issue which was published on September 16, 2022. The supplement to the prospectus has been prepared by reason of Securitas on September 21, 2022, having announced through a press release a trading update for the period July 1–August 31, 2022.

The supplement, which today has been approved and registered by the Swedish Financial Supervisory Authority, forms part of, and must be read together with, the prospectus. The prospectus and the supplement to the prospectus are available on the company's website, [www.securitas.com](http://www.securitas.com) and on SEB's website for prospectuses [www.sebgroup.com/prospectuses](http://www.sebgroup.com/prospectuses).

Shareholders and other investors who have already subscribed or applied for subscription for shares in Securitas AB (publ) before the supplement to the prospectus was published are entitled to withdraw their subscriptions or applications within three business days from the publication of the supplement, i.e., up to and including September 28, 2022. Any subscription or application that is not withdrawn within the prescribed time will remain binding and those who wish to remain as subscribers do not need to take any further action. Further instructions on how to withdraw an application are to be found in the supplement.

### Advisors

Skandinaviska Enskilda Banken AB (publ) and Citigroup Global Markets Europe AG are Joint Global Coordinators and Joint Bookrunners and Carnegie Investment Bank AB (publ) is Co-Bookrunner in relation to the rights issue. Mannheimer Swartling Advokatbyrå AB is Securitas' legal advisor as to Swedish law, and Davis Polk & Wardwell London LLP is Securitas' legal advisor as to U.S. law in relation to the rights issue. White & Case Advokataktiebolag and White & Case LLP are legal advisors to the Joint Global Coordinators, Joint Bookrunners and Co-Bookrunner as to Swedish and U.S. law, respectively.

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In the EEA Member States, with the exception of Sweden, Denmark, Finland and Norway, (each such EEA Member State, a “**Relevant State**”), this press release and the information contained herein are intended only for and directed to qualified investors as defined in the Prospectus Regulation. The Securities mentioned in this press release are not intended to be offered to the public in any Relevant State and are only available to qualified investors except in accordance with exceptions in the Prospectus Regulation. Persons in any Relevant State who are not qualified investors should not take any actions based on this press release, nor rely on it.

In the United Kingdom, this press release is directed only at, and communicated only to, persons who are qualified investors within the meaning of article 2(e) of the Prospectus Regulation (2017/1129) who are (i) persons who fall within the definition of “investment professional” in article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), or (ii) persons who fall within article 49(2)(a) to (d) of the Order, or (iii) persons who are existing members or creditors of Securitas AB (publ) or other persons falling within Article 43 of the Order, or (iv) persons to whom it may otherwise be lawfully communicated (all such persons referred to in (i),



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This announcement does not constitute an investment recommendation. The price and value of securities and any income from them can go down as well as up and you could lose your entire investment. Past performance is not a guide to future performance. Information in this announcement cannot be relied upon as a guide to future performance.

This press release contains forward-looking statements that reflect Securitas AB (publ)’s current view of future events as well as financial and operational development. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “estimate” and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect Securitas AB (publ)’s beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, Securitas AB (publ) does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise.

**Further information:**

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